Bank Name: **BPCE**

General Bank Data

Section 1: General Information	Response	
a. General information provided by the national supervisor:		
(1) Country code	FR	1.a.(1)
(2) Bank name	BPCE	1.a.(2)
b. General Information provided by the reporting institution:		
(1) Reporting date (yyyy-mm-dd)	31/12/2013	1.b.(1)
(2) Reporting currency	EUR	1.b.(2)
(3) Euro conversion rate	1.0000	1.b.(3)
(4) Reporting unit	1 000 000	1.b.(4)
(5) Accounting standard	IFRS	1.b.(5)
(6) Location of public disclosure	http://www.bpce.fr/Investisseur/Information-reglementee/Publication-reglementaire	1.b.(6)

Size Indicator

Section 2: Total Exposures	Amount	
a. Counterparty exposure of derivatives contracts (method 1)	14 764	2.a.
b. Gross value of securities financing transactions (SFTs)	87 010	2.b.
c. Counterparty exposure of SFTs	4 767	2.c.
d. Other assets	916 172	2.d.
(1) Securities received in SFTs that are recognised as assets	0	2.d.(1)
e. Total on-balance sheet items (sum of items 2.a, 2.b, 2.c, and 2.d, minus 2.d.(1))	0	2.e.
f. Potential future exposure of derivative contracts (method 1)	20 434	2.f.
g. Notional amount of off-balance sheet items with a 0% CCF	19 831	2.g.
(1) Unconditionally cancellable credit card commitments	0	2.g.(1)
(2) Other unconditionally cancellable commitments	0	2.g.(2)
h. Notional amount of off-balance sheet items with a 20% CCF	14 309	2.h.
i. Notional amount of off-balance sheet items with a 50% CCF	87 963	2.i.
j. Notional amount of off-balance sheet items with a 100% CCF	22 816	2.j.
k. Total off-balance sheet items (sum of items 2.f, 2.g, and 2.h through 2.j, minus 0.9 times the sum of items 2.g.(1) and 2.g.(2))	0	2.k.
l. Entities consolidated for accounting purposes but not for risk-based regulatory purposes:		
(1) On-balance sheet assets	55 356	2.l.(1)
(2) Potential future exposure of derivatives contracts	109	2.l.(2)
(3) Unconditionally cancellable commitments	0	2.l.(3)
(4) Other off-balance sheet commitments	93	2.l.(4)
(5) Investment value in the consolidated entities	0	2.l.(5)
m. Regulatory adjustments	8 597	2.m.
o. Total exposures indicator (sum of items 2.e, 2.k, 2.l.(1), 2.l.(2), 0.1 times 2.l.(3), 2.l.(4), minus the sum of items 2.l.(5) and 2.m)	1 235 027	2.o.

Interconnectedness Indicators

Section 3: Intra-Financial System Assets	Amount	
a. Funds deposited with or lent to other financial institutions	25 857	3.a.
(1) Certificates of deposit	0	3.a.(1)
b. Undrawn committed lines extended to other financial institutions	42 994	3.b.
c. Holdings of securities issued by other financial institutions:		
(1) Secured debt securities	1 828	3.c.(1)
(2) Senior unsecured debt securities	5 819	3.c.(2)
(3) Subordinated debt securities	342	3.c.(3)
(4) Commercial paper	0	3.c.(4)
(5) Stock (including par and surplus of common and preferred shares)	2 014	3.c.(5)
(6) Offsetting short positions in relation to the specific stock holdings included in item 3.c.(5)	0	3.c.(6)
d. Net positive current exposure of securities financing transactions with other financial institutions	4 767	3.d.
e. Over-the-counter (OTC) derivatives with other financial institutions that have a net positive fair value:		
(1) Net positive fair value (include collateral held if it is within the master netting agreement)	12 293	3.e.(1)
(2) Potential future exposure	10 102	3.e.(2)
f. Intra-financial system assets indicator (sum of items 3.a, 3.b through 3.c.(5), 3.d, 3.e.(1), and 3.e.(2), minus 3.c.(6))	106 016	3.f.

Section 4: Intra-Financial System Liabilities	Amount	
a. Deposits due to depository institutions	86 978	4.a.
b. Deposits due to non-depository financial institutions	14 607	4.b.
c. Undrawn committed lines obtained from other financial institutions	23 595	4.c.
d. Net negative current exposure of securities financing transactions with other financial institutions	13 199	4.d.
e. OTC derivatives with other financial institutions that have a net negative fair value:		
(1) Net negative fair value (include collateral provided if it is within the master netting agreement)	12 573	4.e.(1)
(2) Potential future exposure	10 332	4.e.(2)
g. Intra-financial system liabilities indicator (sum of items 4.a through 4.e.(2))	161 284	4.g.

Section 5: Securities Outstanding	Amount	
a. Secured debt securities	96 466	5.a.
b. Senior unsecured debt securities	79 805	5.b.
c. Subordinated debt securities	15 195	5.c.
d. Commercial paper	13 346	5.d.
e. Certificates of deposit	53 385	5.e.
f. Common equity	3 709	5.f.
g. Preferred shares and any other forms of subordinated funding not captured in item 5.c.	0	5.g.
i. Securities outstanding indicator (sum of items 5.a through 5.g)	261 906	5.i.

Substitutability/Financial Institution Infrastructure Indicators

Section 6: Payments made in the reporting year (excluding intragroup payments)	Reported in	Amount in specified currency	Amount	
a. Australian dollars	AUD	AUD 688,197	501 796	6.a.
b. Brazilian real	BRL	BRL 3	1	6.b.
c. Canadian dollars	CAD	CAD 224,512	164 233	6.c.
d. Swiss francs	CHF	CHF 1,012,208	822 265	6.d.
e. Chinese yuan	CNY	CNY 75	9	6.e.
f. Euros	EUR	EUR 11,289,425	11 289 425	6.f.
g. British pounds	GBP	GBP 1,978,236	2 329 851	6.g.
h. Hong Kong dollars	HKD	HKD 1,467,681	142 525	6.h.
i. Indian rupee	INR	INR 488	6	6.i.
j. Japanese yen	JPY	JPY 133,519,903	1 032 009	6.j.
k. Swedish krona	SEK	SEK 1,238,716	143 236	6.k.
l. United States dollars	USD	USD 10,580,749	7 969 783	6.l.
n. Payments activity indicator (sum of items 6.a through 6.l)			24 395 139	6.n.

Section 7: Assets Under Custody	Amount	
a. Assets under custody indicator	80 900	7.a.

Section 8: Underwritten Transactions in Debt and Equity Markets	Amount	
a. Equity underwriting activity	920	8.a.
b. Debt underwriting activity	47 593	8.b.
c. Underwriting activity indicator (sum of items 8.a and 8.b)	48 513	8.c.

Bank Name: **BPCE**

General Bank Data

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b. General Information provided by the reporting institution:		
(1) Reporting date (yyyy-mm-dd)	31/12/2013	1.b.(1)
(2) Reporting currency	EUR	1.b.(2)
(3) Euro conversion rate	1.0000	1.b.(3)
(4) Reporting unit	1 000 000	1.b.(4)
(5) Accounting standard	IFRS	1.b.(5)
(6) Location of public disclosure	http://www.bpce.fr/Investisseur/Information-reglementee/Publication-reglementaire	1.b.(6)

Complexity Indicators

Section 9: Notional Amount of Over-the-Counter (OTC) Derivatives	Amount	
a. OTC derivatives cleared through a central counterparty	3 481 420	9.a.
b. OTC derivatives settled bilaterally	7 039 708	9.b.
c. OTC derivatives indicator (sum of items 9.a and 9.b)	10 521 128	9.c.

Section 10: Trading and Available-for-Sale Securities	Amount	
a. Held-for-trading securities (HFT)	63 681	10.a.
b. Available-for-sale securities (AFS)	79 271	10.b.
c. Trading and AFS securities that meet the definition of Level 1 assets	121 892	10.c.
d. Trading and AFS securities that meet the definition of Level 2 assets, with haircuts	14 731	10.d.
f. Trading and AFS securities indicator (sum of items 10.a and 10.b, minus the sum of 10.c and 10.d)	6 329	10.f.

Section 11: Level 3 Assets	Amount	
a. Level 3 assets indicator	14 959	11.a.

Cross-Jurisdictional Activity Indicators

Section 12: Cross-Jurisdictional Claims	Amount	
a. Foreign claims on an ultimate risk basis (excluding derivatives activity)	236 908	12.a.
c. Cross-jurisdictional claims indicator (item 12.a)	236 908	12.c.

Section 13: Cross-Jurisdictional Liabilities	Amount	
a. Foreign liabilities (excluding derivatives and local liabilities in local currency)	117 326	13.a.
(1) Any foreign liabilities to related offices included in item 13.a.	98 754	13.a.(1)
b. Local liabilities in local currency (excluding derivatives activity)	39 353	13.b.
d. Cross-jurisdictional liabilities indicator (sum of items 13.a and 13.b, minus 13.a.(1))	57 925	13.d.

Additional Indicators