

| General Bank Data | | | | |
|--|--------------------|---|-----------------|------|
| Section 1: General Information | | Response | | |
| a. General information provided by the national supervisor: | | | | |
| (1) Country code | | NO | 1.a.(1) | |
| (2) Bank name | | DNB | 1.a.(2) | |
| b. General information provided by the reporting institution: | | | | |
| (1) Reporting date (yyyy-mm-dd) | | 31/12/2013 | 1.b.(1) | |
| (2) Reporting currency | | NOK | 1.b.(2) | |
| (3) Euro conversion rate | | 0.1196 | 1.b.(3) | |
| (4) Reporting unit | | 1 000 | 1.b.(4) | |
| (5) Accounting standard | | IFRS | 1.b.(5) | |
| (6) Location of public disclosure | | https://www.dnb.no/om-oss/investor-relations/rapporter.html | 1.b.(6) | |
| Size Indicator | | | | |
| Section 2: Total Exposures | | Amount | | |
| a. Counterparty exposure of derivatives contracts (method 1) | | | | |
| | | 52 180 330 | 2.a. | |
| b. Gross value of securities financing transactions (SFTs) | | | | |
| | | 157 489 395 | 2.b. | |
| c. Counterparty exposure of SFTs | | | | |
| | | 1 753 731 | 2.c. | |
| d. Other assets | | | | |
| | | 1 842 514 420 | 2.d. | |
| (1) Securities received in SFTs that are recognised as assets | | | | |
| | | 0 | 2.d.(1) | |
| e. Total on-balance sheet items (sum of items 2.a, 2.b, 2.c, and 2.d, minus 2.d.(1)) | | | | |
| | | 2 053 937 875 | 2.e. | |
| f. Potential future exposure of derivative contracts (method 1) | | | | |
| | | 20 520 653 | 2.f. | |
| g. Notional amount of off-balance sheet items with a 0% CCF | | | | |
| | | 384 831 869 | 2.g. | |
| (1) Unconditionally cancellable credit card commitments | | | | |
| | | 68 950 614 | 2.g.(1) | |
| (2) Other unconditionally cancellable commitments | | | | |
| | | 315 881 256 | 2.g.(2) | |
| h. Notional amount of off-balance sheet items with a 20% CCF | | | | |
| | | 3 916 832 | 2.h. | |
| i. Notional amount of off-balance sheet items with a 50% CCF | | | | |
| | | 276 285 733 | 2.i. | |
| j. Notional amount of off-balance sheet items with a 100% CCF | | | | |
| | | 19 119 741 | 2.j. | |
| k. Total off-balance sheet items (sum of items 2.f, 2.g, and 2.h through 2.j, minus 0.9 times the sum of items 2.g.(1) and 2.g.(2)) | | | | |
| | | 358 326 146 | 2.k. | |
| l. Entities consolidated for accounting purposes but not for risk-based regulatory purposes: | | | | |
| (1) On-balance sheet assets | | | | |
| | | 0 | 2.l.(1) | |
| (2) Potential future exposure of derivatives contracts | | | | |
| | | 0 | 2.l.(2) | |
| (3) Unconditionally cancellable commitments | | | | |
| | | 0 | 2.l.(3) | |
| (4) Other off-balance sheet commitments | | | | |
| | | 0 | 2.l.(4) | |
| (5) Investment value in the consolidated entities | | | | |
| | | 0 | 2.l.(5) | |
| m. Regulatory adjustments | | | | |
| | | 7 013 997 | 2.m. | |
| o. Total exposures indicator (sum of items 2.e, 2.k, 2.l.(1), 2.l.(2), 0.1 times 2.l.(3), 2.l.(4), minus the sum of items 2.l.(5) and 2.m) | | | | |
| | | 2 405 250 024 | 2.o. | |
| Interconnectedness Indicators | | | | |
| Section 3: Intra-Financial System Assets | | Amount | | |
| a. Funds deposited with or lent to other financial institutions | | | | |
| | | 184 668 400 | 3.a. | |
| (1) Certificates of deposit | | | | |
| | | 0 | 3.a.(1) | |
| b. Undrawn committed lines extended to other financial institutions | | | | |
| | | 47 656 766 | 3.b. | |
| c. Holdings of securities issued by other financial institutions: | | | | |
| (1) Secured debt securities | | | | |
| | | 89 635 029 | 3.c.(1) | |
| (2) Senior unsecured debt securities | | | | |
| | | 4 995 178 | 3.c.(2) | |
| (3) Subordinated debt securities | | | | |
| | | 107 592 | 3.c.(3) | |
| (4) Commercial paper | | | | |
| | | 0 | 3.c.(4) | |
| (5) Stock (including par and surplus of common and preferred shares) | | | | |
| | | 212 614 | 3.c.(5) | |
| (6) Offsetting short positions in relation to the specific stock holdings included in item 3.c.(5) | | | | |
| | | 0 | 3.c.(6) | |
| d. Net positive current exposure of securities financing transactions with other financial institutions | | | | |
| | | 0 | 3.d. | |
| e. Over-the-counter (OTC) derivatives with other financial institutions that have a net positive fair value: | | | | |
| (1) Net positive fair value (include collateral held if it is within the master netting agreement) | | | | |
| | | 0 | 3.e.(1) | |
| (2) Potential future exposure | | | | |
| | | 16 213 | 3.e.(2) | |
| f. Intra-financial system assets indicator (sum of items 3.a, 3.b through 3.c.(5), 3.d, 3.e.(1), and 3.e.(2), minus 3.c.(6)) | | | | |
| | | 327 291 792 | 3.f. | |
| Section 4: Intra-Financial System Liabilities | | Amount | | |
| a. Deposits due to depository institutions | | | | |
| | | 119 568 164 | 4.a. | |
| b. Deposits due to non-depository financial institutions | | | | |
| | | 72 910 100 | 4.b. | |
| c. Undrawn committed lines obtained from other financial institutions | | | | |
| | | 0 | 4.c. | |
| d. Net negative current exposure of securities financing transactions with other financial institutions | | | | |
| | | 0 | 4.d. | |
| e. OTC derivatives with other financial institutions that have a net negative fair value: | | | | |
| (1) Net negative fair value (include collateral provided if it is within the master netting agreement) | | | | |
| | | 3 218 | 4.e.(1) | |
| (2) Potential future exposure | | | | |
| | | 20 460 | 4.e.(2) | |
| g. Intra-financial system liabilities indicator (sum of items 4.a through 4.e.(2)) | | | | |
| | | 192 501 942 | 4.g. | |
| Section 5: Securities Outstanding | | Amount | | |
| a. Secured debt securities | | | | |
| | | 404 300 000 | 5.a. | |
| b. Senior unsecured debt securities | | | | |
| | | 104 318 481 | 5.b. | |
| c. Subordinated debt securities | | | | |
| | | 25 347 525 | 5.c. | |
| d. Commercial paper | | | | |
| | | 183 619 074 | 5.d. | |
| e. Certificates of deposit | | | | |
| | | 0 | 5.e. | |
| f. Common equity | | | | |
| | | 176 724 692 | 5.f. | |
| g. Preferred shares and any other forms of subordinated funding not captured in item 5.c. | | | | |
| | | 0 | 5.g. | |
| i. Securities outstanding indicator (sum of items 5.a through 5.g) | | | | |
| | | 894 309 771 | 5.i. | |
| Substitutability/Financial Institution Infrastructure Indicators | | | | |
| Section 6: Payments made in the reporting year (excluding intragroup payments) | | Amount in specified currency | | |
| | Reported in | Amount | | |
| a. Australian dollars | AUD | AUD 34,064,027 | 193 408 246 | 6.a. |
| b. Brazilian real | BRL | BRL 828,000 | 2 260 071 | 6.b. |
| c. Canadian dollars | CAD | CAD 44,517,316 | 253 918 796 | 6.c. |
| d. Swiss francs | CHF | CHF 16,034,086 | 101 683 827 | 6.d. |
| e. Chinese yuan | CNY | CNY 7,527,785 | 7 198 325 | 6.e. |
| f. Euros | EUR | EUR 6,340,847,221 | 49 501 092 000 | 6.f. |
| g. British pounds | GBP | GBP 463,121,044 | 4 258 701 497 | 6.g. |
| h. Hong Kong dollars | HKD | HKD 30,585,450 | 23 174 867 | 6.h. |
| i. Indian rupee | INR | INR 7,370,612 | 740 756 | 6.i. |
| j. Japanese yen | JPY | JPY 2,618,649,220 | 157 746 814 | 6.j. |
| k. Swedish krona | SEK | SEK 1,862,650,417 | 1 680 255 490 | 6.k. |
| l. United States dollars | USD | USD 9,289,446,640 | 54 595 872 542 | 6.l. |
| n. Payments activity indicator (sum of items 6.a through 6.l) | | | 110 776 053 229 | 6.n. |
| Section 7: Assets Under Custody | | Amount | | |
| a. Assets under custody indicator | | | 1 149 000 000 | 7.a. |
| Section 8: Underwritten Transactions in Debt and Equity Markets | | Amount | | |
| a. Equity underwriting activity | | | 878 500 | 8.a. |
| b. Debt underwriting activity | | | 139 671 663 | 8.b. |
| c. Underwriting activity indicator (sum of items 8.a and 8.b) | | | 140 550 163 | 8.c. |

| General Bank Data | | |
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| Section 1: General Information | | |
| a. General information provided by the national supervisor: | Response | |
| (1) Country code | NO | 1.a.(1) |
| (2) Bank name | DNB | 1.a.(2) |
| b. General Information provided by the reporting institution: | | |
| (1) Reporting date (yyyy-mm-dd) | 31/12/2013 | 1.b.(1) |
| (2) Reporting currency | NOK | 1.b.(2) |
| (3) Euro conversion rate | 0.1196 | 1.b.(3) |
| (4) Reporting unit | 1 000 | 1.b.(4) |
| (5) Accounting standard | IFRS | 1.b.(5) |
| (6) Location of public disclosure | https://www.dnb.no/om-oss/investor-relations/rapporter.html | 1.b.(6) |
| Complexity Indicators | | |
| Section 9: Notional Amount of Over-the-Counter (OTC) Derivatives | | |
| a. OTC derivatives cleared through a central counterparty | Amount | 9.a. |
| b. OTC derivatives settled bilaterally | 2 422 241 | 9.b. |
| c. OTC derivatives indicator (sum of items 9.a and 9.b) | 5 973 808 653 | 9.c. |
| | 5 976 230 894 | |
| Section 10: Trading and Available-for-Sale Securities | | |
| a. Held-for-trading securities (HFT) | Amount | 10.a. |
| b. Available-for-sale securities (AFS) | 204 742 896 | 10.b. |
| c. Trading and AFS securities that meet the definition of Level 1 assets | 0 | 10.c. |
| d. Trading and AFS securities that meet the definition of Level 2 assets, with haircuts | 106 234 091 | 10.d. |
| f. Trading and AFS securities indicator (sum of items 10.a and 10.b, minus the sum of 10.c and 10.d) | 83 732 484 | 10.f. |
| | 14 776 321 | |
| Section 11: Level 3 Assets | | |
| a. Level 3 assets indicator | Amount | 11.a. |
| | 134 009 177 | |
| Cross-Jurisdictional Activity Indicators | | |
| Section 12: Cross-Jurisdictional Claims | | |
| a. Foreign claims on an ultimate risk basis (excluding derivatives activity) | Amount | 12.a. |
| c. Cross-jurisdictional claims indicator (item 12.a) | 826 960 000 | 12.c. |
| | 826 960 000 | |
| Section 13: Cross-Jurisdictional Liabilities | | |
| a. Foreign liabilities (excluding derivatives and local liabilities in local currency) | Amount | 13.a. |
| (1) Any foreign liabilities to related offices included in item 13.a. | 812 161 051 | 13.a.(1) |
| b. Local liabilities in local currency (excluding derivatives activity) | 264 856 290 | 13.b. |
| d. Cross-jurisdictional liabilities indicator (sum of items 13.a and 13.b, minus 13.a.(1)) | 195 655 000 | 13.d. |
| | 742 959 761 | |
| Additional Indicators | | |