

Bank name:

RBI

General Bank Data

Section 1 - General Information	GSIB	Response	
a. General information provided by the relevant supervisory authority:			
(1) Country code	1001	AT	1.a.(1)
(2) Bank name	1002	Raiffeisen Bank International AG	1.a.(2)
(3) Reporting date (yyyy-mm-dd)	1003	2024-12-31	1.a.(3)
(4) Reporting currency	1004	EUR	1.a.(4)
(5) Euro conversion rate	1005	1	1.a.(5)
(6) Submission date (yyyy-mm-dd)	1006	2025-04-30	1.a.(6)
b. General Information provided by the reporting institution:			
(1) Reporting unit	1007	1	1.b.(1)
(2) Accounting standard	1008	IFRS	1.b.(2)
(3) Date of public disclosure (yyyy-mm-dd)	1009	2025-05-30	1.b.(3)
(4) Language of public disclosure	1010	EN	1.b.(4)
(5) Web address of public disclosure	1011	https://www.rbinternational.com/en/investors/results-reports/c	1.b.(5)
(6) LEI code	2015	9ZHRYM6F437SQJ6OUG95	1.b.(6)

Size Indicator

Section 2 - Total Exposures	GSIB	Amount	
a. Derivatives			
(1) Counterparty exposure of derivatives contracts	1012	418,867,765	2.a.(1)
(2) Capped notional amount of credit derivatives	1201	35,200,000	2.a.(2)
(3) Potential future exposure of derivative contracts	1018	1,278,808,000	2.a.(3)
b. Securities financing transactions (SFTs)			
(1) Adjusted gross value of SFTs	1013	16,095,411,404	2.b.(1)
(2) Counterparty exposure of SFTs	1014	8,233,361,489	2.b.(2)
c. Other assets	1015	195,950,966,057	2.c.
d. Gross notional amount of off-balance sheet items			
(1) Items subject to a 0% credit conversion factor (CCF)	1019	25,090,912,574	2.d.(1)
(2) Items subject to a 20% CCF	1022	13,388,682,890	2.d.(2)
(3) Items subject to a 40% CCF	2300	0	2.d.(3)
(4) Items subject to a 50% CCF	1023	13,857,566,651	2.d.(4)
(5) Items subject to a 100% CCF	1024	1,007,527,905	2.d.(5)
e. Regulatory adjustments	1031	-768,969,184	2.e.
f. Total exposures prior to regulatory adjustments (sum of items 2.a.(1) thorough 2.c, 0.1 times 2.d.(1), 0.2 times 2.d.(2), 0.5 times 2.d.(3), and 2.d.(4))	1103	235,135,753,781.39	2.f.
g. Exposures of insurance subsidiaries not included in 2.f net of intragroup:			
(1) On-balance sheet and off-balance sheet insurance assets	1701	0	2.g.(1)
(2) Potential future exposure of derivatives contracts for insurance subsidiaries	1205	0	2.g.(2)
(3) Investment value in consolidated entities	1208	0	2.g.(3)
h. Intragroup exposures with insurance subsidiaries reported in 2.g that are included in 2.f	2101	0	2.h.
i. Total exposures indicator, including insurance subsidiaries (sum of items 2.f, 2.g.(1) thorough 2.g.(2) minus 2.g.(3) thorough 2.h)	1117	235,135,753,781	2.i.

Interconnectedness Indicators

Section 3 - Intra-Financial System Assets	GSIB	Amount	
a. Funds deposited with or lent to other financial institutions	1216	27,653,883,834	3.a.
(1) Certificates of deposit	2102	0	3.a.(1)
b. Unused portion of committed lines extended to other financial institutions	1217	7,056,741,685	3.b.
c. Holdings of securities issued by other financial institutions			
(1) Secured debt securities	2103	1,271,065,483	3.c.(1)
(2) Senior unsecured debt securities	2104	2,359,388,068	3.c.(2)
(3) Subordinated debt securities	2105	1,358,033,503	3.c.(3)
(4) Commercial paper	2106	0	3.c.(4)
(5) Equity securities	2107	606,939,604	3.c.(5)
(6) Offsetting short positions in relation to the specific equity securities included in item 3.c.(5)	2108	0	3.c.(6)
d. Net positive current exposure of SFTs with other financial institutions	1219	199,185,804	3.d.
e. OTC derivatives with other financial institutions that have a net positive fair value			
(1) Net positive fair value	2109	16,372,333	3.e.(1)
(2) Potential future exposure	2110	381,453,963	3.e.(2)
f. Intra-financial system assets indicator, including insurance subsidiaries (sum of items 3.a, 3.b through 3.c.(5), 3.d, 3.e.(1), and 3.e.(2), minus 3.c.(6))	1215	40,903,064,277	3.f.

Section 4 - Intra-Financial System Liabilities	GSIB	Amount	
a. Funds deposited by or borrowed from other financial institutions			
(1) Deposits due to depository institutions	2111	22,510,494,627	4.a.(1)
(2) Deposits due to non-depository financial institutions	2112	11,500,836,923	4.a.(2)
(3) Loans obtained from other financial institutions	2113	0	4.a.(3)
b. Unused portion of committed lines obtained from other financial institutions	1223	67,101,133	4.b.
c. Net negative current exposure of SFTs with other financial institutions	1224	47,965,274	4.c.
d. OTC derivatives with other financial institutions that have a net negative fair value			
(1) Net negative fair value	2114	166,044,250	4.d.(1)
(2) Potential future exposure	2115	232,477,839	4.d.(2)
e. Intra-financial system liabilities indicator, including insurance subsidiaries (sum of items 4.a.(1) through 4.d.(2))	1221	34,524,920,045	4.e.

Section 5 - Securities Outstanding	GSIB		
a. Secured debt securities	2116	4,923,573,538	5.a.
b. Senior unsecured debt securities	2117	13,513,074,539	5.b.
c. Subordinated debt securities	2118	2,189,350,778	5.c.
d. Commercial paper	2119	6,721,897,261	5.d.
e. Certificates of deposit	2120	0	5.e.
f. Common equity	2121	6,496,557,515	5.f.
g. Preferred shares and any other forms of subordinated funding not captured in item 5.c.	2122	0	5.g.
h. Securities outstanding indicator, including the securities issued by insurance subsidiaries (sum of items 5.a through 5.g)	1226	33,844,453,630	5.h.

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Substitutability/Financial Institution Infrastructure Indicators

Section 6 - Payments made in the reporting year (excluding intragroup payments)	GSIB	Amount	
a. Australian dollars (AUD)	1061	3,417,059,227	6.a.
b. Canadian dollars (CAD)	1063	4,926,207,590	6.c.
c. Swiss francs (CHF)	1064	21,262,047,905	6.d.
d. Chinese yuan (CNY)	1065	2,127,237,750	6.e.
e. Euros (EUR)	1066	5,882,586,123,737	6.f.
f. British pounds (GBP)	1067	28,356,733,195	6.g.
g. Hong Kong dollars (HKD)	1068	868,986,678	6.h.
h. Indian rupee (INR)	1069	19,003,698	6.i.
i. Japanese yen (JPY)	1070	4,411,493,361	6.j.
j. New Zealand dollars (NZD)	1109	66,673,212	6.k.
k. Swedish krona (SEK)	1071	1,533,658,669	6.l.
l. United States dollars (USD)	1072	737,840,576,729	6.m.
m. Payments activity indicator (sum of items 6.a through 6.l)	1073	6,687,811,004,835	6.n.

Section 7 - Assets Under Custody	GSIB	Amount	
a. Assets under custody indicator	1074	268,371,218,083	7.a.

Section 8 - Underwritten Transactions in Debt and Equity Markets	GSIB	Amount	
a. Equity underwriting activity	1075	0	8.a.
b. Debt underwriting activity	1076	11,945,000,000	8.b.
c. Underwriting activity indicator (sum of items 8.a and 8.b)	1077	11,945,000,000	8.c.

Section 9 - Trading Volume	GSIB		
a. Trading volume of securities issued by other public sector entities, excluding intragroup transactions	2123	0	9.a.
b. Trading volume of other fixed income securities, excluding intragroup transactions	2124	23,300,509,705	9.b.
c. Trading volume fixed income sub-indicator (sum of items 9.a and 9.b)	2125	23,300,509,705	9.c.
d. Trading volume of listed equities, excluding intragroup transactions	2126	16,220,324,215	9.d.
e. Trading volume of all other securities, excluding intragroup transactions	2127	2,473,139,331	9.e.
f. Trading volume equities and other securities sub-indicator (sum of items 9.d and 9.e)	2128	18,693,463,546	9.f.

Complexity indicators

Section 10 - Notional Amount of Over-the-Counter (OTC) Derivatives	GSIB	Amount	
a. OTC derivatives cleared through a central counterparty	2129	158,355,298,765	10.a.
b. OTC derivatives settled bilaterally	1905	120,501,661,325	10.b.
c. Notional amount of over-the-counter (OTC) derivatives indicator, including insurance subsidiaries (sum of items 10.a and 10.b)	1227	278,856,960,090	10.c.

Section 11 - Trading and Available-for-Sale Securities	GSIB	Amount	
a. Held-for-trading securities (HFT)	1081	3,020,113,600	10.a.
b. Available-for-sale securities (AFS)	1082	3,610,722,645	10.b.
c. Trading and AFS securities that meet the definition of Level 1 assets	1083	5,329,238,300	10.c.
d. Trading and AFS securities that meet the definition of Level 2 assets, with haircuts	1084	974,427,738	10.d.
e. Trading and AFS securities indicator (sum of items 11.a and 11.b, minus the sum of 11.c and 11.d)	1085	327,170,207	10.e.

Section 12 - Level 3 Assets	GSIB	Amount	
a. Level 3 assets indicator, including insurance subsidiaries	1229	1,016,303,426	11.a.

Cross-Jurisdictional Activity Indicators

Section 13 - Cross-Jurisdictional Claims	GSIB	Amount	
a. Total foreign claims on an ultimate risk basis	1087	153,481,355,526	13.a.
b. Foreign derivative claims on an ultimate risk basis	1146	3,145,305,166	13.b.
c. Cross-jurisdictional claims indicator (sum of items 13.a and 13.b)	2130	156,626,660,691	13.c.

Section 14 - Cross-Jurisdictional Liabilities	GSIB	Amount	
a. Foreign liabilities on an immediate risk basis, excluding derivatives and including local liabilities in local c	2131	121,386,303,756	14.a.
b. Foreign derivative liabilities on an immediate risk basis	1149	2,867,670,595	14.b.
c. Cross-jurisdictional liabilities indicator (sum of items 14.a and 14.b)	1148	124,253,974,352	14.c.

Ancillary Data

Section 15 - Ancillary Indicators
Section 16 - Ancillary Items

Memorandum Items

Section 17 - Size Items				
Section 18 - Interconnectedness Items				
Section 19 - Substitutability/Financial Infra. Items				
Section 20 - Complexity Items				
Section 21 - Cross-Jurisdictional Activity Items		GSIB	Amount	
e. Total foreign claims on an ultimate risk basis (considering SRM as a single jurisdiction)		1280	105,194,269,230	21.e.
f. Foreign derivatives claims on an ultimate risk basis (considering SRM as a single jurisdiction)		1281	1,421,919,511	21.f.
g. Foreign liabilities on an immediate risk basis, including derivatives (considering SRM as a single jurisdicti		1282	74,791,619,596	21.g.
Section 22 - Ancillary Indicators				