<table>
<thead>
<tr>
<th><strong>Bank Name</strong></th>
<th>Promontoria Sacher Holding N.V.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>LEI Code</strong></td>
<td>5299004SNO5GECIBWJ18</td>
</tr>
<tr>
<td><strong>Country Code</strong></td>
<td>AT</td>
</tr>
</tbody>
</table>
## OWN FUNDS

**Transitional period**

<table>
<thead>
<tr>
<th>S.</th>
<th>Description</th>
<th>As of 31/12/2015</th>
<th>As of 31/12/2014</th>
<th>COREP CODE</th>
<th>REQUIREMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>A.1</td>
<td>COMMON EQUITY TIER 1 CAPITAL (net of deductions and after transitional adjustments)</td>
<td>2,323</td>
<td>2,096</td>
<td>A.1.2</td>
<td>-</td>
</tr>
<tr>
<td>A.1.1</td>
<td>Capital instruments eligible as CET1 capital (including share premium and net own capital instruments)</td>
<td>1,736</td>
<td>1,720</td>
<td>A.1.21.1</td>
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</tr>
<tr>
<td>A.1.2</td>
<td>Retained earnings</td>
<td>-147</td>
<td>-194</td>
<td>A.1.21.2</td>
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</tr>
<tr>
<td>A.1.3</td>
<td>Acquired other comprehensive income</td>
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<td>-16</td>
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<tr>
<td>A.1.4</td>
<td>Other reserves</td>
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<tr>
<td>A.1.5</td>
<td>Funds for general provisioning</td>
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<td>A.1.6</td>
<td>Minority interest given recognition in CET1 capital</td>
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<td>A.1.7</td>
<td>Adjustments to CET1 due to transitional filters</td>
<td>-19</td>
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<td>A.1.8</td>
<td>(i) Intangible assets (including brands)</td>
<td>-129</td>
<td>-126</td>
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<td>A.1.9</td>
<td>(ii) Activities that rely on future profitability and do not arise from temporary differences net of associated DTAs</td>
<td>-159</td>
<td>-181</td>
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<td>A.1.10</td>
<td>(iii) ORS (other risk sensitive) adjustments to retained earnings</td>
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<td>A.1.11</td>
<td>(iv) Adjustments to CET1 due to prudential filters</td>
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<td>A.1.12</td>
<td>(v) Additional own funds in CET1 Capital</td>
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<td>A.1.13</td>
<td>(vi) Changes in deductions from CET1 due to Article 3 CRR</td>
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<td>-127</td>
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<td>A.1.14</td>
<td>(vii) Full or partial write-downs of CET1 capital</td>
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<td>A.1.15</td>
<td>(viii) Additional deductions of CET1 Capital due to Article 92(3), 95, 96 and 98 of CRR</td>
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<td>(ix) Other Additional Tier 1 Capital components and deductions</td>
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<td>Transitional adjustments</td>
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<td>A.2</td>
<td>ADDITIONAL TIER 1 CAPITAL (net of deductions and after transitional adjustments)</td>
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<td>1,844</td>
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<td>Additional Tier 1 capital instruments</td>
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<td>(i) Changes deduction from Tier 1 items over Tier 1 capital</td>
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<td>A.2.3</td>
<td>Other Additional Tier 1 Capital components and deductions</td>
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<td>Additional for Tier 1 bloodflow adjustments</td>
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<td>Other Tier 1 capital components and deductions</td>
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<td>Tier 1 bloodflow adjustments</td>
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## OWN FUNDS: REQUIREMENTS

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<thead>
<tr>
<th>S.</th>
<th>Description</th>
<th>As of 31/12/2015</th>
<th>As of 31/12/2014</th>
<th>COREP CODE</th>
<th>REQUIREMENTS</th>
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</thead>
<tbody>
<tr>
<td>B</td>
<td>TOTAL KEY EXPOSURE AMOUNT</td>
<td>18,250</td>
<td>15,732</td>
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<tr>
<td>B.1</td>
<td>ON mls血</td>
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<td>0</td>
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## CAPITALE RATIO (%): Transitional period

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<tr>
<th>S.</th>
<th>Description</th>
<th>As of 31/12/2015</th>
<th>As of 31/12/2014</th>
<th>COREP CODE</th>
<th>REQUIREMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>C.1</td>
<td>COMMON EQUITY TIER 1 CAPITAL RATIO (transitional period)</td>
<td>15.00%</td>
<td>13.82%</td>
<td>C.1.1</td>
<td>-</td>
</tr>
<tr>
<td>C.2</td>
<td>TIER 1 CAPITAL RATIO (transitional period)</td>
<td>15.00%</td>
<td>13.82%</td>
<td>C.2.1</td>
<td>-</td>
</tr>
<tr>
<td>C.3</td>
<td>TOTAL CAPITAL RATIO (transitional period)</td>
<td>18.00%</td>
<td>16.00%</td>
<td>C.3.1</td>
<td>-</td>
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</table>

## CET1 Capital (as % of fully loaded CET1 capital) (Fully loaded)

<table>
<thead>
<tr>
<th>S.</th>
<th>Description</th>
<th>As of 31/12/2015</th>
<th>As of 31/12/2014</th>
<th>COREP CODE</th>
<th>REQUIREMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>D.1</td>
<td>COMMON EQUITY TIER 1 CAPITAL (fully loaded)</td>
<td>2,015</td>
<td>1,781</td>
<td>D.1.1</td>
<td>-</td>
</tr>
<tr>
<td>D.2</td>
<td>COMMON EQUITY TIER 1 CAPITAL RATIO (fully loaded)</td>
<td>12.49%</td>
<td>10.74%</td>
<td>D.2.1</td>
<td>-</td>
</tr>
</tbody>
</table>

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(1) Fully loaded CET1 capital ratio estimation based on the formulae stated in column "COREP CODE"
<table>
<thead>
<tr>
<th>Risk exposure amounts</th>
<th>as of 31/12/2015</th>
<th>as of 30/06/2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Risk exposure amounts for credit risk</td>
<td>14,326</td>
<td>13,721</td>
</tr>
<tr>
<td>Risk exposure amount for securitisation and re-securitisations in the banking book</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Risk exposure amount for contributions to the default fund of a CCP</td>
<td>2</td>
<td>15</td>
</tr>
<tr>
<td>Risk exposure amount Other credit risk</td>
<td>14,323</td>
<td>13,706</td>
</tr>
<tr>
<td>Risk exposure amount for position, foreign exchange and commodities (Market risk)</td>
<td>97</td>
<td>80</td>
</tr>
<tr>
<td>of which: Risk exposure amount for securitisation and re-securitisations in the trading book$^1$</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Risk exposure amount for Credit Valuation Adjustment</td>
<td>160</td>
<td>164</td>
</tr>
<tr>
<td>Risk exposure amount for operational risk</td>
<td>1,620</td>
<td>1,633</td>
</tr>
<tr>
<td>Other risk exposure amounts</td>
<td>0</td>
<td>104</td>
</tr>
<tr>
<td><strong>Total Risk Exposure Amount</strong></td>
<td><strong>16,203</strong></td>
<td><strong>15,702</strong></td>
</tr>
</tbody>
</table>

$^1$ May include hedges, which are not securitisation positions, as per Article 338.3 of CRR
<table>
<thead>
<tr>
<th>Description</th>
<th>As of 31/12/2015</th>
<th>As of 30/06/2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest income</td>
<td>1,053</td>
<td>524</td>
</tr>
<tr>
<td>Of which debt securities income</td>
<td>176</td>
<td>74</td>
</tr>
<tr>
<td>Of which loans and advances income</td>
<td>625</td>
<td>337</td>
</tr>
<tr>
<td>Interest expenses</td>
<td>339</td>
<td>154</td>
</tr>
<tr>
<td>(Of which deposits expenses)</td>
<td>92</td>
<td>28</td>
</tr>
<tr>
<td>(Of which debt securities issued expenses)</td>
<td>161</td>
<td>60</td>
</tr>
<tr>
<td>(Expenses on share capital repayable on demand)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Dividend income</td>
<td>8</td>
<td>2</td>
</tr>
<tr>
<td>Net Fee and commission income</td>
<td>186</td>
<td>103</td>
</tr>
<tr>
<td>Gains or (-) losses on derecognition of financial assets and liabilities not measured at fair value through profit or loss, and of non financial assets, net</td>
<td>100</td>
<td>30</td>
</tr>
<tr>
<td>Gains or (-) losses on financial assets and liabilities held for trading, net</td>
<td>-73</td>
<td>-6</td>
</tr>
<tr>
<td>Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net</td>
<td>28</td>
<td>5</td>
</tr>
<tr>
<td>Gains or (-) losses from hedge accounting, net</td>
<td>1</td>
<td>4</td>
</tr>
<tr>
<td>Exchange differences [gain or (-) loss], net</td>
<td>5</td>
<td>-5</td>
</tr>
<tr>
<td>Net other operating income/(expenses)</td>
<td>-37</td>
<td>-30</td>
</tr>
<tr>
<td><strong>TOTAL OPERATING INCOME, NET</strong></td>
<td>931</td>
<td>473</td>
</tr>
<tr>
<td>(Administrative expenses)</td>
<td>521</td>
<td>209</td>
</tr>
<tr>
<td>(Depreciation)</td>
<td>39</td>
<td>19</td>
</tr>
<tr>
<td>(Provisions or (-) reversal of provisions)</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>(Commitments and guarantees given)</td>
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<td>-1</td>
</tr>
<tr>
<td>(Other provisions)</td>
<td>5</td>
<td>2</td>
</tr>
<tr>
<td>Of which pending legal issues and tax litigation¹</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Of which restructuring¹</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)</td>
<td>49</td>
<td>14</td>
</tr>
<tr>
<td>(Loans and receivables)</td>
<td>36</td>
<td>14</td>
</tr>
<tr>
<td>(Held to maturity investments, AFS assets and financial assets measured at cost)</td>
<td>13</td>
<td>0</td>
</tr>
<tr>
<td>(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates and on non-financial assets)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>(of which Goodwill)</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Negative goodwill recognised in profit or loss</td>
<td>0</td>
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<tr>
<td>Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates</td>
<td>5</td>
<td>4</td>
</tr>
<tr>
<td>Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>PROFIT OR (-) LOSS BEFORE TAX FROM CONTINUING OPERATIONS</strong></td>
<td>326</td>
<td>233</td>
</tr>
<tr>
<td><strong>PROFIT OR (-) LOSS AFTER TAX FROM CONTINUING OPERATIONS</strong></td>
<td>303</td>
<td>273</td>
</tr>
<tr>
<td>Profit or (-) loss after tax from discontinued operations</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>PROFIT OR (-) LOSS FOR THE YEAR</strong></td>
<td>303</td>
<td>273</td>
</tr>
<tr>
<td>Of which attributable to owners of the parent</td>
<td>303</td>
<td>272</td>
</tr>
</tbody>
</table>

¹ Information available only as of end of the year
|                              | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 | As of 31/12/2015 | As of 30/06/2016 |
|------------------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| **Traded Debt Instruments**  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| Of which: General risk       | 97               | 80               | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                |
| Of which: Specific risk      | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                |
| Of which: Foreign exchange   | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                |
| Total                        | 97               | 80               | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                | 0                |

2016 EU-wide Transparency Exercise
Promontoria Sacher Holding N.V.
### As of 31/12/2015

<table>
<thead>
<tr>
<th>Country</th>
<th>Original Exposure</th>
<th>Exposure Value</th>
<th>Risk exposure adjustments and provisions</th>
<th>Original Exposure</th>
<th>Exposure Value</th>
<th>Risk exposure adjustments and provisions</th>
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<tbody>
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<tr>
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**AUSTRIA**

<table>
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<th>Exposure Value</th>
<th>Risk exposure adjustments and provisions</th>
<th>Original Exposure</th>
<th>Exposure Value</th>
<th>Risk exposure adjustments and provisions</th>
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<tbody>
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<td>Multilateral Development Banks</td>
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**UNITED STATES**

<table>
<thead>
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<th>Risk exposure adjustments and provisions</th>
<th>Original Exposure</th>
<th>Exposure Value</th>
<th>Risk exposure adjustments and provisions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Regional governments or local authorities</td>
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<td>0</td>
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**2016 EU-wide Transparency Exercise**

**Credit Risk - Standardised Approach**

Promontoria Sacher Holding N.V.

**Consolidated data**

As of 30/06/2016

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**201512**

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### Standardised Approach

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**Note:**
- Values in parentheses indicate Securitisation
- Exposure values include Securitisation
- Original exposure, unlike Exposure value, is reported before taking into account any effect due to credit conversion factors or credit risk mitigation techniques (e.g. substitution effects)
- Total value adjustments and provisions per country of counterparty do not include Securitisation exposures.
- Total value adjustments and provisions per type of asset class do not include Securitisation exposures.

---

**2016 EU-wide Transparency Exercise**

**Credit Risk - Standardised Approach**

Promotria Sacher Holding N.V.
2016 EU-wide Transparency Exercise
Credit Risk - Standardised Approach

Promontory Sacher Holding N.V.

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*Total value adjustments and provisions per country of counterparty do not include Securitisation exposures
**Original exposure, unlike Exposure value, is reported before taking into account any effect due to credit conversion factors or credit risk mitigation techniques (e.g. substitution effects)
**Total value adjustments and provisions per country of counterparty do not include Securitisation exposures
### 2016 EU-wide Transparency Exercise
**Credit Risk - IRB Approach**
Promontoria Sacher Holding N.V.

#### Consolidated data

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<td>2,573</td>
<td>4,554</td>
<td>193</td>
<td>2,124</td>
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**Value**

- Original Exposure: 8,909
- Exposure Value: 196
- Risk Exposure Amount: 3,328
- Value Allotments and Provisions: 2,573

#### United Kingdom

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<td>4,536</td>
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**Value**

- Original Exposure: 6,444
- Exposure Value: 2,328
- Risk Exposure Amount: 2,332
- Value Allotments and Provisions: 1,994

#### United States

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**Value**

- Original Exposure: 4,256
- Exposure Value: 1,356
- Risk Exposure Amount: 1,746
- Value Allotments and Provisions: 1,439

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*Original exposure, risk exposure after, value, and value by category may deviate any other due to credit risk feedback to credit risk obligations (e.g., IRB Approach).*
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### 2016 EU-wide Transparency Exercise

#### Credit Risk - IRB Approach

**Promontoria Sacher Holding N.V.**

#### Spain

<table>
<thead>
<tr>
<th>Country: Spain</th>
<th>As of 31/12/2015</th>
<th>As of 30/06/2016</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Original Exposure(^2)</td>
<td>Risk Exposure Amount</td>
</tr>
<tr>
<td>Domestic banks and central governments</td>
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<td>Exposure</td>
<td>Risk exposure amount</td>
<td>Risk exposure amount</td>
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#### Italy

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</thead>
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<tr>
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<td>Original Exposure(^2)</td>
<td>Risk Exposure Amount</td>
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<td>Exposure</td>
<td>Risk exposure amount</td>
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#### Belgium

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<td>Original Exposure(^2)</td>
<td>Risk Exposure Amount</td>
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<td>Exposure</td>
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\(^1\) Original exposure, with respect to an exposure amount being defaulted any prior 30 days before December 31, 2015.

\(^2\) Original exposure, unlike Exposure value, is reported before taking into account any effect due to credit conversion factors or credit risk mitigation techniques (e.g., substitution effects).
## 2016 EU-wide Transparency Exercise
### Sovereign Exposure

Promontoria Sacher Holding N.V.

### Financial assets: Carrying Amount

<table>
<thead>
<tr>
<th>Country / Region</th>
<th>Memo: breakdown by accounting portfolio</th>
<th>As of 31/12/2015</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>Held for trading(^1)</td>
<td>Held-to-maturity investments</td>
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<td>of which: Loans and advances</td>
<td>of which: Equity.</td>
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<td>of which: Debt securities</td>
<td>of which: Debt.</td>
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<td>Designated at fair value through profit or loss(^2)</td>
<td>of which: Debt securities</td>
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<td>of which: Loans and advances</td>
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<td>of which: Debt securities</td>
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<td>Loans and Receivables(^3)</td>
<td>Loans and Receivables</td>
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<td>of which: Debt securities</td>
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<td>of which: Debt securities</td>
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<td>Held-to-maturity investments</td>
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<td>of which: Loans and advances</td>
<td>of which: Debt securities</td>
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<td>of which: Equity.</td>
<td>of which: Debt securities</td>
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### Note:

The information reported covers all exposures to "general governments" as defined in paragraph 41 (b) of Annex V of ITS as Supervisory reporting: "central governments, state or regional governments, and local governments, including administrative bodies and non-commercial undertakings, but excluding public companies and private companies held by these administrations that have a commercial activity [which shall be reported under "non-financial corporations"]; social security funds; and international organisations, such as the European Community, the International Monetary Fund and the Bank for International Settlements.

Regions:

- **Other advanced non EEA**: Israel, Korea, New Zealand, Poland, San Marino, Singapore and Taiwan.
- **Other CEE non EEA**: Albania, Bosnia and Herzegovina, FYR Macedonia, Montenegro, Serbia and Turkey.
- **Middle East**: Bahrain, Djibouti, Iran, Iraq, Jordan, Kuwait, Lebanon, Libya, Mauritania, Oman, Qatar, Saudi Arabia, Sudan, Syria, United Arab Emirates and Yemen.
- **Latin America**: Argentina, Belize, Bolivia, Brazil, Chile, Colombia, Costa Rica, Dominican Republic, Ecuador, El Salvador, Grenada, Guatemala, Guyana, Haiti, Honduras, Jamaica, Paraguay, Panama, Peru, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Suriname, Trinidad and Tobago, Uruguay, Venezuela.

\(^1\) Includes "Trading financial assets" portfolio for banks reporting under IFRS

\(^2\) Includes "Non-trading non-derivative financial assets measured at fair value through profit or loss" portfolio for banks reporting under IFRS

\(^3\) Includes "Non-trading non-derivative financial assets measured at fair value through profit or loss" portfolio for banks reporting under IFRS

\(^4\) Includes "Non-trading debt instruments measured at cost-based method" and "Other non-trading non-derivative financial assets" portfolio for banks reporting under IFRS.
## 2016 EU-wide Transparency Exercise

**Sovereign Exposure**

Promontoria Sacher Holding N.V.

- **TOTAL - ALL COUNTRIES**
  - Austria: 5,069.8
  - Belgium: 3,680.0
  - Bulgaria: 1,389.8
  - Croatia: 0.0
  - Cyprus: 0.0
  - Czech Republic: 0.0
  - Denmark: 153.1
  - Estonia: 153.1
  - Finland: 0.0
  - France: 600.5
  - Germany: 3,754.9
  - Greece: 3,526.9
  - Hungary: 228.0
  - Ireland: 561.2
  - Italy: 0.0
  - Latvia: 0.0
  - Lithuania: 0.0
  - Luxembourg: 0.0
  - Malta: 0.0
  - Netherlands: 0.0
  - Poland: 0.0
  - Portugal: 0.0
  - Romania: 0.0
  - Slovakia: 0.0
  - Slovenia: 0.0
  - Spain: 0.0
  - Sweden: 0.0
  - United Kingdom: 0.0
  - Iceland: 0.0
  - Liechtenstein: 0.0
  - Norway: 0.0
  - Switzerland: 0.0
  - Australia: 0.0
  - Canada: 0.0
  - China: 0.0
  - Hong Kong: 0.0
  - Japan: 0.0
  - U.S.: 0.0
  - Other advanced economies non EEA: 0.0
  - Other Central and eastern Europe countries non EEA: 0.0
  - Middle East: 0.0
  - Latin America and the Caribbean: 0.0
  - Africa: 0.0
  - Others: 0.0

### Notes:

1. Financial assets reported are all exposures to “General governments” as defined in paragraph 51 of Annex I of ITS on Supervisory reporting: central governments, state or regional governments, and local governments, including administrative bodies and non-commercial undertakings, but excluding public companies and private companies held by those administrations that have a commercial activity (which shall be reported under “non-financial corporations”); social security funds; and international organisations, such as the European Community, the International Monetary Fund and the Bank for International Settlements.

2. **Regions**:
   - **Other advanced non EEA**: Israel, Korea, New Zealand, Russia, San Marino, Singapore and Taiwan.
   - **Other CEE non EEA**: Albania, Bosnia and Herzegovina, FYR Macedonia, Montenegro, Serbia and Turkey.
   - **Middle East**: Bahrain, Djibouti, Iran, Iraq, Jordan, Kuwait, Lebanon, Libya, Mauritania, Oman, Qatar, Saudi Arabia, Sudan, Syria, United Arab Emirates and Yemen.
   - **Latin America**: Argentina, Belize, Bolivia, Brazil, Chile, Colombia, Costa Rica, Dominican Republic, Ecuador, El Salvador, Guatemala, Guyana, Haiti, Honduras, Mexico, Peru, Portugal, Paraguay, Peru, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Suriname, Trinidad and Tobago, Uruguay, Venezuela.

3. **Additional information**
   - Includes “Trading financial assets” portfolio for banks reporting under IFRS.
   - Includes “Non-trading non-derivative financial assets measured at fair value through profit or loss” portfolio for banks reporting under IFRS.
   - Includes “Non-trading non-derivative financial assets measured at cost” portfolio for banks reporting under IFRS.
   - Includes “Other non-trading non-derivative financial assets” portfolio for banks reporting under IFRS.

### Financial assets: Carrying Amount

<table>
<thead>
<tr>
<th>Country / Region</th>
<th>Loans and advances</th>
<th>Debt securities</th>
<th>Loans and advances</th>
<th>Debt securities</th>
<th>Loans and advances</th>
<th>Debt securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>As of 30/06/2016</td>
<td>of which: held to maturity</td>
<td>of which: available for sale</td>
<td>of which: held for trading</td>
<td>of which: available for sale</td>
<td>of which: held for trading</td>
<td>of which: available for sale</td>
</tr>
</tbody>
</table>

---

Note:

1. Financial assets reported are all exposures to “General governments” as defined in paragraph 51 of Annex I of ITS on Supervisory reporting: central governments, state or regional governments, and local governments, including administrative bodies and non-commercial undertakings, but excluding public companies and private companies held by those administrations that have a commercial activity (which shall be reported under “non-financial corporations”); social security funds; and international organisations, such as the European Community, the International Monetary Fund and the Bank for International Settlements.

2. **Regions**:
   - **Other advanced non EEA**: Israel, Korea, New Zealand, Russia, San Marino, Singapore and Taiwan.
   - **Other CEE non EEA**: Albania, Bosnia and Herzegovina, FYR Macedonia, Montenegro, Serbia and Turkey.
   - **Middle East**: Bahrain, Djibouti, Iran, Iraq, Jordan, Kuwait, Lebanon, Libya, Mauritania, Oman, Qatar, Saudi Arabia, Sudan, Syria, United Arab Emirates and Yemen.
   - **Latin America**: Argentina, Belize, Bolivia, Brazil, Chile, Colombia, Costa Rica, Dominican Republic, Ecuador, El Salvador, Guatemala, Guyana, Haiti, Honduras, Mexico, Peru, Portugal, Paraguay, Peru, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Suriname, Trinidad and Tobago, Uruguay, Venezuela.

3. **Additional information**
   - Includes “Trading financial assets” portfolio for banks reporting under IFRS.
   - Includes “Non-trading non-derivative financial assets measured at fair value through profit or loss” portfolio for banks reporting under IFRS.
   - Includes “Non-trading non-derivative financial assets measured at cost” portfolio for banks reporting under IFRS.
   - Includes “Other non-trading non-derivative financial assets” portfolio for banks reporting under IFRS.
### DEBT INSTRUMENTS other than HFT

<table>
<thead>
<tr>
<th></th>
<th>As of 31/12/2015</th>
<th>As of 30/06/2016</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Gross carrying amount</td>
<td>Accumulated impairment, accumulated changes in fair value due to credit risk and provisions</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Of which non-performing¹</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Of which: defaulted</td>
</tr>
<tr>
<td>Debt securities (including at amortised cost and fair value)</td>
<td>6,065</td>
<td>0</td>
</tr>
<tr>
<td>Central banks</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>General governments</td>
<td>1,199</td>
<td>0</td>
</tr>
<tr>
<td>Credit institutions</td>
<td>3,700</td>
<td>0</td>
</tr>
<tr>
<td>Other financial corporations</td>
<td>393</td>
<td>0</td>
</tr>
<tr>
<td>Non-financial corporations</td>
<td>773</td>
<td>0</td>
</tr>
<tr>
<td>Loans and advances (including at amortised cost and fair value)</td>
<td>28,864</td>
<td>52</td>
</tr>
<tr>
<td>Central banks</td>
<td>1,025</td>
<td>0</td>
</tr>
<tr>
<td>General governments</td>
<td>3,565</td>
<td>0</td>
</tr>
<tr>
<td>Credit institutions</td>
<td>686</td>
<td>0</td>
</tr>
<tr>
<td>Other financial corporations</td>
<td>1,353</td>
<td>10</td>
</tr>
<tr>
<td>Non-financial corporations</td>
<td>10,823</td>
<td>14</td>
</tr>
<tr>
<td>of which: small and medium-sized enterprises at amortised cost</td>
<td>683</td>
<td>2</td>
</tr>
<tr>
<td>Households</td>
<td>9,814</td>
<td>24</td>
</tr>
<tr>
<td>DEBT INSTRUMENTS other than HFT</td>
<td>32,929</td>
<td>52</td>
</tr>
<tr>
<td>OFF-BALANCE SHEET EXPOSURES</td>
<td>5,818</td>
<td>7</td>
</tr>
</tbody>
</table>

¹ For the definition of non-performing exposures please refer to COMMISSION IMPLEMENTING REGULATION (EU) 2015/227 of 9 January 2015, ANNEX V, Part 2-Template related instructions, subtitle 29
² Institutions report here collective allowances for incurred but not reported losses (instruments at amortised cost) and changes in fair value of performing exposures due to credit risk and provisions (instruments at fair value other than HFT)
³ Institutions report specific allowances for financial assets, individually and collectively estimated (instruments at amortised cost) and changes in fair value of NPE due to credit risk and provisions (instruments at fair value other than HFT)
## 2016 EU-wide Transparency Exercise
### Forborne exposures
Promontoria Sacher Holding N.V.

<table>
<thead>
<tr>
<th></th>
<th>As of 31/12/2015</th>
<th>As of 30/06/2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Debt securities (including at amortised cost and fair value)</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Of which non-performing exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Of which on non-performing exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Collateral and financial guarantees received on exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Of which non-performing exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Of which on non-performing exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>Loans and advances (including at amortised cost and fair value)</strong></td>
<td>362</td>
<td>137</td>
</tr>
<tr>
<td>Of which non-performing exposures with forbearance measures</td>
<td>35</td>
<td>35</td>
</tr>
<tr>
<td>Of which on non-performing exposures with forbearance measures</td>
<td>112</td>
<td>135</td>
</tr>
<tr>
<td>Collateral and financial guarantees received on exposures with forbearance measures</td>
<td>37</td>
<td>37</td>
</tr>
<tr>
<td>Of which non-performing exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Of which on non-performing exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>DEBT INSTRUMENTS other than HFT</strong></td>
<td>362</td>
<td>137</td>
</tr>
<tr>
<td>Of which non-performing exposures with forbearance measures</td>
<td>35</td>
<td>35</td>
</tr>
<tr>
<td>Of which on non-performing exposures with forbearance measures</td>
<td>112</td>
<td>135</td>
</tr>
<tr>
<td>Collateral and financial guarantees received on exposures with forbearance measures</td>
<td>37</td>
<td>37</td>
</tr>
<tr>
<td>Of which non-performing exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Of which on non-performing exposures with forbearance measures</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

### Collateral and financial guarantees received on exposures with forbearance measures

<table>
<thead>
<tr>
<th>(mln EUR, %)</th>
<th>As of 31/12/2015</th>
<th>As of 30/06/2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Debt securities (including at amortised cost and fair value)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>central banks</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>general governments</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Credit institutions</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Other financial corporations</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Non-financial corporations</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Loans and advances (including at amortised cost and fair value)</td>
<td>362</td>
<td>137</td>
</tr>
<tr>
<td>Central banks</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>General governments</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Credit institutions</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Other financial corporations</td>
<td>18</td>
<td>5</td>
</tr>
<tr>
<td>Non-financial corporations</td>
<td>173</td>
<td>84</td>
</tr>
<tr>
<td>Of which: small and medium-sized enterprises at amortised cost</td>
<td>29</td>
<td>15</td>
</tr>
<tr>
<td>Households</td>
<td>169</td>
<td>49</td>
</tr>
</tbody>
</table>

### Accumulated impairment, accumulated changes in fair value due to credit risk and provisions for exposures with forbearance measures

1. For the definition of forbore exposures please refer to COMMISSION IMPLEMENTING REGULATION (EU) 2015/227 of 9 January 2015, ANNEX V, Part 2 Template related instructions, subtitle 30